

Imagine Personal FREEDOM... Make It a Reality!

Imagine ...

Feeling calm and confident as you face your life-changing event

Recognizing what is expected each step of the process

Enthusiastic about knowing you are making the wisest decisions for your future

Enjoyment of the convenience of being able to call one person and knowing they will find out whatever information you will need to make your most important decisions

Delight in the relief that your advocate will help you properly fill out and explain all the various paperwork that your attorney, CPA, financial planner, insurance companies and/or the Human Resources Department are requiring

Overjoyed and confident with the knowledge that you have an advocate who is working diligently to get what is rightfully yours

Maintaining an investment advisor

who will constantly readjust your financial plan according to the changes in your life

Imagine your advocate...

- ❖ Finding the appropriate contact information so you don't have to
- ❖ Handling any request for additional information that you may receive
- ❖ Giving you the peace of mind that comes from the knowledge that the important details that need to be done will be done

Imagine this FREEDOM!

Can you imagine what it would be like if you could have a professional advocate helping you navigate through this life-changing event?

Imagine this FREEDOM!

Meredith Bromfield

Is Your Advocate

She will give you this FREEDOM!

Call or e-mail Meredith today

“Personal FREEDOM Plan”

Includes all of the following:

- ❖ A Comprehensive Financial Plan (redone every time there are any material changes)
- ❖ All-inclusive handling of all paperwork
- ❖ All-encompassing search of essential persons/companies required to finalize each occurrence
- ❖ 24/7 email and phone availability

Her commitment is to be there with you until your life-changing event can be settled.

Simply stated, Meredith and her team have the *resources* and *expertise* available to make your personal FREEDOM journey easier and less daunting when facing your life-changing event.

Meredith Bromfield, M.A. Ed
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